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The Director of Central Intelligence

Washington, D.C. 20505

Resource Management Staff

11 December 1978

MEMORANDUM FOR: Robert R. Bowie
D/DCI/NI
D/NFAC

25X1 ATTENTION: NIO/EA
NIO/SS

25X1 Dear

Here are drafts of sections for the DCI's Annual Report on New or Altered Emphases in Analysis and NFAC and Substantive Committees parts of 1978 in Production. Please have contributors review and phone me any suggestions by 19 December at . Please include a check on accuracy of paragraph classifications. Suggest it may be possible for you and contributors to handle review at this stage, since these sections are little changed from your input and Mr. Bowie will get a shot at the whole draft as an NFIB principal in the next few weeks.

A draft of the Quality and Analysis section for Part II issues will be along in a few days.

Thanks,

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Attachment:

(Excerpts from)

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PBO Cy 3

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NEW OR ALTERED EMPHASES IN ANALYSIS

Significant new demands on, and problems for, intelligence
required a shift in analytic emphasis in several substantive areas, ranging
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from traditional intelligence concerns, such as the strategic balance and China, to newer global preoccupations, such as the changing oil picture and the state of the world economy. Changes in the African and Middle Eastern situations in 1978 also occasioned changes in intelligence focus, while recently quiet areas such as Indochina, Afghanistan, and Iran are now receiving renewed attention.

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Washington, D.C. 20505

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11 December 1978

MEMORANDUM FOR: John Sylvester, Jr.
Assistant Deputy Director for Research
Department of State

Here is a draft of a section of INR Production in 1978 for the
DCI's Annual Report. Please phone any suggestions to me at [redacted]
[redacted] by COB Tuesday, 19 December. Please also check paragraph
classifications for accuracy.

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A draft of the quality and analysis section will be along for
similar treatment in a few days, and [redacted] will get a look at
a full draft, along with other NFIB principals, in the next few weeks.

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Thanks [redacted]

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PGO

Attachment:
As stated

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cc: PBO - [redacted]

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